MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 29, 2002

REGISTRATION NO.: 24179 BOOK: 85 PAGE: 311

BONDS ISSUED BY: Fair Play R-II School District

AMOUNT OF ISSUE: \$820,000.00 COUNTY: of Polk

DATE OF ISSUE: May 30, 2002 MONTH OF MATURITY: March

vocational-agricultural building; the construction, equipping and

PURPOSE OF BONDS: Providing funds for the construction, equipping, and furnishing of a new

furnishing of additional elementary school classrooms, a new multi-purpose

room with stage, music classroom, computer laboratory classroom and administrative office space; to fund the demolition of the former high school and vocational-agricultural facilities; to complete other remodeling and repair improvements to the existing facilities of the District; and to

pay the costs of issuance of the Bonds

Rate of Interest		Amount	Mandatory Redempt Maturity	ion*
4.500%	\$	50,000.00	03/01/2013	
4.600%		50,000.00	03/01/2014	
4.700%		50,000.00	03/01/2015	
4.800%		75,000.00	03/01/2016	
4.900%		75,000.00	03/01/2017	
		100,000.00	03/01/2018	*
		100,000.00	03/01/2019	*
		100,000.00	03/01/2020	*
		100,000.00	03/01/2021	*
		120,000.00	03/01/2022	*
5.200%		520,000.00	03/01/2022	

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$808,785.00

INTEREST RATE: 5.1773%
ASSESSED VALUATION: \$16,578,697

INDEBTEDNESS: (Including this issue) \$2,020,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002
ELECTION RESULTS: Yes..229; No...73
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable